THE SIX-MINUTE Estates Lawyer 2016

Co-Chairs: **Wendy Griesdorf, C.S.**
Griesdorf & Counsel Estate Litigation and Mediation Professional Corporation

Hilary Laidlaw, C.S.
McCarthy Tétrault LLP

May 3, 2016
9:00 a.m. to 12:00 p.m.
Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism P

The Law Society of Upper Canada
130 Queen Street West
Toronto, ON

SKU: CLE16-0050201-A-REG

Agenda

9:00 a.m. – 9:05 a.m.	**Welcome and Opening Remarks**
	Wendy Griesdorf, C.S., *Griesdorf & Counsel Estate Litigation and Mediation Professional Corporation*
	Hilary Laidlaw, C.S., *McCarthy Tétrault LLP*
9:05 a.m. – 9:12 a.m.	**New Rules of Practice for Estates: An Overview**
	Suzana Popovic-Montag, TEP, *Hull and Hull LLP*

9:12 a.m. – 9:19 a.m.	**EAT Filings: The Year in Review** Satie Seeraj, Deputy Registrar *Ontario Superior Court of Justice, Estates and Assessments*
9:19 a.m. – 9:27 a.m.	**Tax Update: Clarity or Confusion?** Paul Gibney, *Thorsteinssons LLP Tax Lawyers*
9:27 a.m. – 9:34 a.m.	**Expatriation of U.S. Citizenship or Long-Term Resident Status** Britta McKenna, *Hodgson Russ LLP*
9:34 a.m. – 9:42 a.m.	**Go Ahead and Ask Us (Question and Answer Session)**
9:42 a.m. – 9:49 a.m.	**Safe Practices: Reducing the "Risky Business" Factor** 🅟 Deborah Petch, Claims Counsel, *Lawyers' Professional Indemnity Company (LAWPRO®)*
9:49 a.m. – 9:56 a.m.	**Bonds and Beyond** Craig Vander Zee, C.S., TEP, *Torkin Manes LLP*
9:56 a.m. – 10:03 a.m.	**The Challenges of an Insolvent Estate** Benjamin Arkin, Arkin Estate Law Professional Corporation
10:03 a.m. – 10:10 a.m.	**When Client Instructions Make You Wary** 🅟 Clare Burns, *WeirFoulds LLP*
10:10 a.m. – 10:18 a.m.	**Go Ahead and Ask Us (Question and Answer Session)**

10:18 a.m. – 10:38 a.m.	**Coffee and Networking Break**
10:38 a.m. – 10:45 a.m.	**Charities Law Update** M. Elena Hoffstein, *Fasken Martineau Dumoulin LLP*
10:45 a.m. – 10:52 a.m.	**To CPR or not to CPR: That is the Question** Dr. Roy Ilan, Associate Professor of Medicine, *Queen's University* and Critical Care and Internal Medicine, *Kingston General Hospital*
10:52 a.m. – 11:00 a.m.	**Joint Assets Revisited** Professor Adam Parachin, *University of Western Ontario*
11:00 a.m. – 11:07 a.m.	**Dealing with Personal Property: The Pesky and The Practical** Marcia Green, *Nelligan O'Brien Payne LLP*
11:07 a.m. – 11:15 a.m.	**Go Ahead and Ask Us (Question and Answer Session)**
11:15 a.m. – 11:22 a.m.	**Insurance: A Changing Landscape** Robin Goodman, TEP, Vice President, Insurance, Trust and Estate Planning Services, *RBC Wealth Management Financial Services Inc.*
11:22 a.m. – 11:29 a.m.	**Professionalism Issues for the Lawyer Acting as Estate Trustee** 🅟 Jordan Atin, C.S., TEP, *Hull and Hull LLP*

11:29 a.m. – 11:36 a.m.	**Avoiding Liability When Acting as Attorney for Property or Personal Care** Diane Vieira, *de VRIES LITIGATION LLP*
11:36 a.m. – 11:43 a.m.	**Best Drafting Practices for Powers of Attorneys** Jasmine Sweatman, C.S., *Sweatman Law Firm*
11:43 a.m. – 11:50 a.m.	**Reclaiming Autonomy: Practical Considerations when Clients Resume Capacity** Sidney Peters, Legal Counsel, Litigation Department, Office of the Public Guardian and Trustee, *Ministry of the Attorney General*
11:50 a.m. – 12:00 p.m.	**Go Ahead and Ask Us (Question and Answer Session)**
12:00 p.m.	**Program Ends**