



International Property Tax Institute

Ontario Property Tax Summit • 2016

# Learning from the Past- Looking to the Future

**May 16, 2016**

**Sheraton on the Falls**

**5875 Falls Avenue**

**Niagara Falls, Ontario**



IPTI was pleased to facilitate the first Ontario Property Tax Summit in 2012 and the follow up Summit in 2013.

P At these meetings, key stakeholders expressed their views pertaining to the current challenges and issues facing all Ontarians. Discussions took place to identify what worked well and what was in need of improvement.

R IPTI facilitated these discussions and issued a summary report following each summit.

E Following provincial review and recommendations made to strengthen the property assessment processes and property tax system, Ontario will be undergoing a province-wide reassessment in 2016.

A The 2016 Ontario Property Tax Summit will explore the changes, improvements and the progress made as a result of these initiatives.

M It is anticipated that, once again, all stakeholders will be represented in the debate and discussions in order to further strengthen and improve the current system for the benefit of all stakeholders.



## AGENDA ● May 16, 2016

8:30	<b>Registration</b>
9:00	<b>Welcome &amp; Opening Remarks: Summary of Conclusions from 2013 Tax Summit</b> <i>Jerry Grad, Chief Executive Officer, International Property Tax Institute (IPTI)</i>
9:15	<b>Property Taxation: International Perspective</b> <i>Paul Sanderson, President, IPTI</i>
9:45	<b>2016 Ontario Reassessment – What’s Different This Time?</b> <i>Rose McLean, Chief Operating Officer and Vice President, Municipal Property Assessment Corp. (MPAC)</i>
10:15	<b>Networking Break</b>
10:35	<b>Current State: Issues and Challenges</b> <i>Chair: Paul Sanderson, President, IPTI</i> <i>Panelists: Jeff Cowan, Partner, Weir Foulds, LLP</i> <i>Diane Ross, Director, Property Tax Legislation &amp; Assessment Policy, Ministry of Finance</i> <i>Paul Campbell, Director, Centralized Properties, (MPAC)</i> <i>Casey Brendon, First Vice Chair of OMTRA, and Director, Revenue Services Division, City of Toronto</i>
11:35	<b>Audience Discussion</b>
12:00	<b>Lunch</b> <i>Luncheon Speaker : Philip Western, Head of Government Services, Opteon Property Group (formerly Valuer General for New South Wales, Australia)</i> <b>Political Realities of Property Taxation – The Australian Experience</b>
1:30	<b>Litigation and Dispute Resolution. Tribunal, Legal and Expert Witness Perspective</b> <i>Marcelle Bourassa, Vice Chair, Assessment Review Board</i> <i>Jeff Grad, President, Equitable Value</i> <i>Jack Walker, Q.C., Partner, Walker West Longo, LLP</i>
2:30	<b>Audience Discussion</b>
3:00	<b>Networking Break</b>
3:20	<b>Desired State: Objectives and Challenges</b> <i>Chair: Enid Slack, Director, Institute on Municipal Finance &amp; Governance, Munk School of Global Affairs, University of Toronto</i> <i>Panelists: Allan Doheny, Assistant Deputy Ministry, Ministry of Finance</i> <i>Antoni Wisniowski, President and Chief Administrative Officer, MPAC</i> <i>Nancy Taylor, Vice President, MFOA and Director of Finance/Treasurer, Finance Dept., Municipality of Clarington</i> <i>Robert Visentin, Sr. Vice President Investments, TWC Enterprises</i>
4:50	<b>Summary and Conclusions</b> <i>Jerry Grad, IPTI</i>
5:00	<b>Summit Wrap Up</b>



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All fees are payable in Canadian Dollars and include all material, breaks and lunch.

Type	Fee	HST	Total
Regular	\$215/pp	\$27.95	\$242.95
IPTI Member	\$195/pp	\$25.35	\$220.35
Groups of 5+ from same organization	\$195/pp	\$25.35	\$220.35
Speakers	\$99/pp	\$12.87	\$111.87

Refund Policy: All cancellations must be made in writing. Cancellations received 15 days prior to the event will be charged a 25% administration fee. No refund for cancellations received after this deadline. Substitutes welcome.

**Conference Venue** : Sheraton-on-the-Falls, 5875 Falls Avenue, Niagara Falls, Ontario,

**CONFERENCE REGISTRATION** : Deadline May 6, 2016

Please use one form per registration and forward completed registration including payment method to the **International Property Tax Institute, 4950 Yonge Street, Suite 2308, Toronto, Ontario M2N 6K1 Attn: Conference Division. Fax: 416-644-5152**

Pay and register on-line: [HERE](#)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Organization: \_\_\_\_\_ Title: \_\_\_\_\_

City : \_\_\_\_\_ Country: \_\_\_\_\_

Email: \_\_\_\_\_ Fax: \_\_\_\_\_

**Payment Information:** I have paid on-line  I am paying by cheque  (enclosed)

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If paying by IPTI's on-line payment please submit payment and fax completed registration form to:

+416-644-5152 or email to [lkonet@ipti.org](mailto:lkonet@ipti.org)