

APRIL 10 TO APRIL 12, 2019

CCRE

Annual Energy Leaders Roundtable

Hockley Valley Resort
Orangeville, Ontario



AGENDA

Wednesday April 10

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|---------|---|---------------------------------------|
| 5:00 pm | Reception | <i>Montclair Foyer</i> |
| 6:30 pm | Welcome Remarks
Glen Wright , Chairman, Council for Clean and Reliable Energy (CCRE) | |
| | Keynote Dinner Speaker
Hon. Rod Phillips , Ontario Minister of the Environment, Conservation and Parks | |
| 7:15 pm | Dinner | <i>Montclair Meeting Room A and B</i> |

Thursday April 11

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| 7:00 am | Breakfast Buffet | <i>Restaurant 85</i> |
| 8:00 am | Registration | <i>Aida Foyer and Meeting Room (Lower Level)</i> |
| 8:30 – 9:45 am | Opening Keynote and Discussion

Michael Rencheck , President & CEO, Bruce Power (<i>Invited</i>)

The Role of Nuclear Power and Innovation in Nuclear Energy to Secure Ontario and Canada's Low Carbon Future

Q&A session | |
| Moderator: | Ian Mondrow, Partner, Gowling WLG (Canada) LLP, CCRE Member | |
| 9:45 – 10:15 am | Break | <i>Aida Foyer</i> |

10:15 – 11:30 am

Meeting the Long-Term, Electricity Supply Challenge

Long-term electricity supply planning has been challenged by societal and government policies aimed at achieving a low carbon future together with ever increasing targets for electrification of our activities. However, customers continue to expect that a low carbon future will be achieved at the lowest possible cost. Advances in renewable energy, natural gas combustion, and distributed energy technologies have democratized the production of electricity, however nuclear energy remains the dominant supplier of electricity in Ontario. Nuclear power is the major reason that approximately 95% of Ontario's electricity production is carbon free. The Panel will explore the cost profile of existing and new nuclear technologies versus alternatives and delineate the role that nuclear power will play to secure our low-carbon future for the long-term.

Moderator:

Allan Kupcis, Past Chairman, Canadian Nuclear Association, Past President, World Association of Nuclear Operators, former President and CEO, Ontario Hydro, CCRE Member

Panelists:

Marc Brouillette, Principal Consultant, Strategic Policy Economics
Lubna Ladak, Vice President Treasury, Ontario Power Generation
Paul Murphy, Managing Director, Murphy Energy & Infrastructure Consulting, LLC

11:30 – 1:00 pm

Lunch *Aida Foyer and Meeting Room (Lower Level)*

1:00 – 2:15 pm

Role of Innovation: Balancing Climate and Energy Policy

Innovation in energy technologies can play a significant role in reducing greenhouse gas emissions and enabling countries to meet their emissions targets. This panel will examine the role of technological change and innovation policy in shaping Canada's current and future GHG emissions performance.

Moderator:

Guy Holburn, Professor, Ivey Business School, Western University, CCRE Member

Panelists:

Brandon Schaufele, Professor, Ivey Business School
Tim Egan, President & CEO, Canadian Gas Association
Cara Clairman, President & CEO, Plug'n Drive

2:15 – 2:45 pm

Break *Aida Foyer*

2:45 – 4:00 pm

CEO Perspective

Canadian energy companies are facing challenges on a number of fronts from technological innovation and infrastructure investment to political pressures and consumer demands. This panel brings together the CEOs of major utilities to discuss their perspectives on these challenges and how they lead their companies to deal with them.

Moderator:

David McFadden, Chair, Toronto Hydro, CCRE Member

Panelists:

Brian Bentz, President and CEO, Alectra Inc.
Anthony Haines, President and CEO, Toronto Hydro Corporation
Cynthia Hansen, EVP and President, Power, Utilities and Operations, Enbridge Inc. *(Invited)*

5:00 pm Reconvene Hockley Resort Lobby, Shuttle to Adamo Winery

5:30 pm Reception and Wine Tasting *Adamo Winery*

7:00 pm **Keynote Dinner Speaker**

Hal Kvisle, Board Chair, Finning International Inc., Past President & CEO,
TransCanada Corporation, Corporate Director

Pipeline Infrastructure and 21st Century Nation Building

Moderator: **Karen Taylor**, Vice Chair, Council for Clean & Reliable Energy

Friday April 12

7:00 am Breakfast Buffet *Restaurant 85*

8:15 am Reconvene *Aida Meeting Room (Lower Level)*

8:30 – 9:45 am **Keynote Speaker and Discussion**

Greg Lyle, President, Innovative Research Group

Promises, Politics, and Polls

Moderator: **Robert Warren**, Partner, WeirFoulds LLP

Q&A Session

9:45 – 10:15 am Break *Aida Foyer*

10:15 – 11:45 am **Politics and the Energy Sector**

A panel of political experts will review the significant political developments of 2018, in Canada and the United States, and discuss the impact of those developments on the energy sector. They will also offer their forecasts of the likely intersection of politics and the energy sector in 2019.

Moderator: **Glen Wright**, Chairman, Council for Clean & Reliable Energy

Panelists: **Bill Harris**, Managing Partner, The Mita Group; CEO, Republican National Convention 1994, 2004, 2012, Senior Advisor 2017
Michael Coates, Executive Chairman, Rubicon Strategy, Member of Premier Ford's Transition Team
Michael Balagus, Chief of Staff and Principal Secretary, Ontario NDP
Jocelyn Bamford, Vice President Automatic Coating, Founder, Coalition of Concerned Manufacturers and Businesses of Canada

12:00 noon Closing Remarks

Traveller's Lunch