

Please join us at the WeirFoulds Seminar for Trust Professionals

The WeirFoulds Trusts & Estates Practice invites you to a seminar designed specifically for Trust Professionals.

DATE Wednesday, September 29, 2010

DETAILS Ivey ING Direct Leadership Centre, Legacy Room
130 King Street West, The Exchange Tower (King Street and York Street)
9:00 a.m. to 11:30 a.m. (Breakfast will be provided)

Chair: John O'Sullivan

Topics of Discussion:

- When do Trustees risk costs in applying to court for Directions? The “momentous decision” test in Canada. *Caroline E. Abela*
- Recent Developments in Costs: What Trustees need to know. *Clare E. Burns*
- Issues when working with Attorneys and Guardians. *Lori M. Duffy*
- Top 10 Flash Points for preparing effective Management Plans. *Farah Malik*
- When are communications between a Trustee and its solicitors privileged as against beneficiaries? *John O'Sullivan*
- The prudent investor test: discretionary investment, standard of care and delegation. *Mandy L. Seidenberg*

RSVP by September 20, 2010 to Shaila Pirani at 416.365.6536 or events@weirfoulds.com.

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Years