



GOING PUBLIC

Please join us for an informative panel discussion on taking your company public on the Canadian National Stock Exchange (CNSX). Our panel of accounting, legal and public company specialists will include William Woods (Managing Director, CNSX), Tammy Thompson (Partner, BDO Canada LLP), Wayne Egan and Ian Mitchell (Partners, WeirFoulds LLP), and Linda Arhin (Director of Business Development, Valiant Trust).

DATE: Monday, October 24, 2011
 TIME: 8:00 AM — 9:30 AM
 LOCATION: Toronto Board of Trade, 1 First Canadian Place, Toronto
 RSVP: Pre-registration is required by Friday, October 21. Please [click here](#).
 For more information, please contact Emily Choi at emily.choi@cnsx.ca

Topics will include:

- Tips on structuring a company to go public
- Trends on financing a company in Canada
- Financial disclosure obligations, such as audit accounts and prospectus
- Legal, accounting, and transfer agent obligations
- Costs of going public and maintaining a listing on the CNSX

The panel will also cover the proposed new National Instrument 51-103 Ongoing Governance and Disclosure Requirements for Venture Issuers, which would replace the governance, disclosure and certification obligations of venture issuers that are currently covered by NI 51-102 Continuous Disclosure Obligations.

This event is geared toward corporate finance professionals, presidents and CEOs, broker and investment advisors, entrepreneurs, and directors.

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