

# WeirFoulds represents Little Canada in \$14M preferred shared financing

February 20, 2020

Our Home & Miniature Land Inc. ("Little Canada") has completed a \$14 million preferred share financing, issuing 5,600,000 preferred shares in the capital of Little Canada at price of \$2.50 per share.

The financing closed in tranches with an initial tranche that closed in January 2020.

WeirFoulds LLP was pleased to represent Little Canada for the financing with a team that included, amongst others, David Brown and Rochelle Perera.

Tangerine Tango Advisory Services Inc. on behalf of Climate Change Infrastructure Management Inc. and Silver Maple Ventures Inc. provided certain advisory services to Little Canada in relation to the financing.

[Little Canada](#) is an awe-inspiring new attraction that takes visitors on an immersive journey through Canada in miniature. It is set to open in summer 2020 in the heart of downtown Toronto at 10 Dundas East, Yonge-Dundas Square.

Little Canada intends to use the proceeds of the financing for attraction and facility fit-out and construction, attraction destinations build-out and installation, attraction operations and marketing and working capital to expand the organisation and market the attraction for opening.

The firm congratulates Little Canada on achieving this milestone and wishes Little Canada, its directors, officers, shareholders and employees the best of luck in finalizing and launching the miniature experience.

WeirFoulds<sup>LLP</sup>

[www.weirfoulds.com](http://www.weirfoulds.com)

**Toronto Office**

4100 – 66 Wellington Street West  
PO Box 35, TD Bank Tower  
Toronto, ON M5K 1B7

Tel: 416.365.1110  
Fax: 416.365.1876

**Oakville Office**

1320 Cornwall Rd., Suite 201  
Oakville, ON L6J 7W5

Tel: 416.365.1110  
Fax: 905.829.2035