WeirFoulds^{LLP}

WeirFoulds lawyers published in Your Guide to Charitable Giving & Estate Planning Spring 2023 Edition

Partner Lucy Main and Associate Lori Isaj, members of WeirFoulds' Wills, Trusts & Estates Practice Group, were recently published in the Spring 2023 edition of Your Guide to Charitable Giving & Estate Planning.

Their article, "Accomplishing your philanthropic goals: Private Foundations and Donor Advised Funds", addresses the various vehicles and income tax benefits that are available to Canadians who intend to make charitable gifts. The article includes a review of the characteristics of private foundations and donor advised funds, in addition to considerations for charitable giving that is done through both.

Members of the WeirFoulds Wills, Trusts & Estates practice Group have been proud contributors to the biannually published guide since the Spring 2018 edition. Lucy and Lori were most recently published in the Fall 2022 edition, where the pair discussed when and how to update a will and powers of attorney.

View the Spring 2023 digital edition of Your Guide to Charitable Giving & Estate Planning. Lucy and Lori's article begins on page 5.

The information and comments herein are for the general information of the reader and are not intended as advice or opinion to be relied upon in relation to any particular circumstances. For particular application of the law to specific situations, the reader should seek professional advice.



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