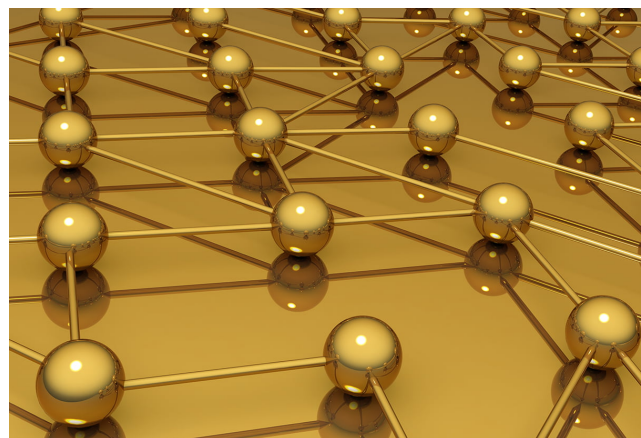


Securities Law Quarterly – Q3 2012

October 12, 2012

By Michael Dolphin and Kim Lawton



A newsletter providing concise updates on securities law developments.

In this inaugural issue, we cover legal developments in three key issue areas: Offerings, Corporate Governance, and Continuous Disclosure. Our coverage is succinct and targeted to serve the needs of issuers and their advisors.

For more information or inquiries:



Michael Dolphin

Toronto
416.947.5005

Email:
mdolphin@weirfoulds.com

Michael Dolphin practises corporate and securities law, focusing on financings, public offerings, mergers and acquisitions, and corporate reorganizations. He is Chair of the firm's Securities & Public Companies Practice Group and Co-Chair of the Corporate Practice Group.

WeirFoulds^{LLP}

www.weirfoulds.com

Toronto Office

4100 – 66 Wellington Street West
PO Box 35, TD Bank Tower
Toronto, ON M5K 1B7

Tel: 416.365.1110
Fax: 416.365.1876

Oakville Office

1320 Cornwall Rd., Suite 201
Oakville, ON L6J 7W5

Tel: 416.365.1110
Fax: 905.829.2035