

WeirFoulds Represents Kernaghan & Partners Ltd. in Brokered Private Placement Offering of Golden Spike Resources Corp.

October 18, 2024

WeirFoulds congratulates Kernaghan & Partners Ltd. on successfully closing a brokered private placement offering of flow-through units of Golden Spike Resources Corp. on October 8, 2024. Golden Spike, issued 8,000,000 flow-through units, with each unit consisting of one common share of Golden Spike and one-half of one common share purchase warrant. The private placement raised aggregate gross proceeds of \$1.87 million. Kernaghan & Partners Ltd. acted as the lead agent and sole bookrunner for the offering.

Kernaghan & Partners Ltd. was represented by WeirFoulds LLP in these transactions, with a team consisting of Rob Eberschlag (Partner, Securities) and Amaki Otuteye (Associate, Securities). Kernaghan & Partners Ltd. is a full-service brokerage firm offering advisory services on a global range of products to both retail as well as Institutional investors.

To learn more about WeirFoulds' Securities Practice Group or to contact one of our securities lawyers, visit our [Securities Practice Group](#) overview page.

WeirFoulds^{LLP}

www.weirfoulds.com

Toronto Office

4100 – 66 Wellington Street West
PO Box 35, TD Bank Tower
Toronto, ON M5K 1B7

Tel: 416.365.1110

Fax: 416.365.1876

Oakville Office

1320 Cornwall Rd., Suite 201
Oakville, ON L6J 7W5

Tel: 416.365.1110

Fax: 905.829.2035