

Mergers & Acquisitions

When a merger or acquisition is being considered, acquirers, target companies, financial advisers, shareholders and regulators all come to the table with different needs and objectives. Regardless of your position, it is critical to have sophisticated legal counsel at your side to ensure your interests are effectively advanced.

WeirFoulds acts for buyers, sellers, targets, financing sources and investment bankers in all types of acquisitions, divestitures, investments, business consolidations, business reorganizations and liquidity events. Our clients include entrepreneurs, growth companies, private equity firms, financial sponsors, and strategic investors on transactions ranging from minority equity investments to public company acquisitions. We have extensive experience assisting clients with both friendly and hostile takeovers, plans of arrangement and leveraged buyouts.

Our M&A lawyers are regularly called upon to structure, negotiate and implement sophisticated and innovative M&A deals and complex business transactions and arrangements. We bring a multi-disciplinary approach to these transactions so that all issues are recognized and proactively dealt with in a manner that exceeds our clients' needs and expectations. We provide advice on legal structure, due diligence and transaction documentation and related issues, including tax, restructuring, regulatory compliance, intellectual property and employment matters. We provide clients with access to our results-oriented approach and work toward orderly closings in even the most challenging transactions. We work daily to maintain our long-standing reputation as exceptional deal-makers.

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Areas of Expertise

- Competition law
- Corporate
- Cross-border
- Due diligence
- Financial services
- Foreign investment reviews
- Intellectual property
- International
- Labour and employment
- Pensions
- Regulatory
- Securities
- Tax

Representative Experience

- Acted for Intervivo Solutions Inc. in connection with the sale of the company to a US based private equity firm.
- Acted for Burke & Orion Limited in connection with the sale of the company to Navacord Corp.
- Acted for 55 Rush Inc. in connection with an equity investment by and strategic partnership with Plus Company International Limited.
- Acted for Amvic Inc. in connection with the sale of the company to Foam Holdings, Inc., a Wynnchurch portfolio company.
- Acted for CannTx Life Sciences Inc. in connection with the sale of the company to Entourage Health Corp.
- Acted, as Canadian counsel, for Psyence Group Inc. and Psyence Biomedical Ltd. in their business combination agreement with Newcourt Acquisition Corp., which resulted in Psyence Biomedical Ltd. listing on NASDAQ.
- Acted for iManage in connection with its acquisition of all of the shares of Closing Folders.
- Acted for Davis-Standard LLC in connection with its acquisition of substantially all the assets of Gamma Machinery and Deacro Industries.
- Acted for Orford Mining Corporation in connection with a plan of arrangement which saw Alamos Gold Inc. acquire all outstanding shares of Orford Mining.
- Acted for Good2GoRTO Corp. in connection with a reverse takeover by FRX Innovations Inc. and its listing on the TSX Venture Exchange.
- Acted for Intelrad and its major shareholders in connection with the sale of all of the shares of Intelrad to an affiliate of NOVACAP.
- Acted for Amphenol Corporation in connection with its acquisition of the CTI Group and in connection with Canadian aspects of its acquisition of TPC Wire and Cable.
- Acted for Wajax Corporation in connection with its various acquisitions of dealers and branches across Canada.
- Acted for Honeywell in the \$500 million acquisition of COM DEV International Ltd., a leading satellite and space components provider of switches and multiplexers based in Ontario, Canada.
- Acted for Environmental Waste International Inc. in a going private transaction with Hydrotrux Ltd.
- Acted for Majesta Minerals Inc. in connection with a reverse takeover by Verano Holdings Corp. and its listing on the Canadian Securities Exchange.
- Acted for Platform 9 Capital Corp. in connection with a reverse takeover by SOL Cuisine Ltd. and listing on the TSX Venture Exchange.
- Acted for Good2Go Corp. in connection with a reverse takeover by NowVertical Group Inc. and its listing on the TSX Venture

Exchange.

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