

## Mergers & Acquisitions

When a merger or acquisition is being considered, acquirers, target companies, financial advisers, shareholders and regulators all come to the table with different needs and objectives. Regardless of your position, it is critical to have sophisticated legal counsel at your side to ensure your interests are effectively advanced.

WeirFoulds acts for buyers, sellers, targets, financing sources and investment bankers in all types of acquisitions, divestitures, investments, business consolidations, business reorganizations and liquidity events. Our clients include entrepreneurs, growth companies, private equity firms, financial sponsors, and strategic investors on transactions ranging from minority equity investments to public company acquisitions. We have extensive experience assisting clients with both friendly and hostile takeovers, plans of arrangement and leveraged buyouts.

Our M&A lawyers are regularly called upon to structure, negotiate and implement sophisticated and innovative M&A deals and complex business transactions and arrangements. We bring a multi-disciplinary approach to these transactions so that all issues are recognized and proactively dealt with in a manner that exceeds our clients' needs and expectations. We provide advice on legal structure, due diligence and transaction documentation and related issues, including tax, restructuring, regulatory compliance, intellectual property and employment matters. We provide clients with access to our results-oriented approach and work toward orderly closings in even the most challenging transactions. We work daily to maintain our long-standing reputation as exceptional deal-makers.

### Lawyers and professionals in this area



**Ryan Filson**  
Partner  
416.947.5054  
r.filson@weirfoulds.com



**Carleigh Bassett**  
Partner  
416.619.6283  
cbassett@weirfoulds.com



**Victoria Bazak**  
Associate  
647.715.7118  
vbazak@weirfoulds.com



**David Brown**  
Partner  
416.947.5046  
dbrown@weirfoulds.com



**William Chang**  
Partner  
647.715.7011  
wchang@weirfoulds.com



**Stephen Doak**  
Partner  
416.947.5053  
sdoak@weirfoulds.com



**Michael Dolphin**  
Partner  
416.947.5005  
mdolphin@weirfoulds.com



**Conor Dooley**  
Partner  
416.947.5013  
cdooley@weirfoulds.com



**Rob Eberschlag**  
Partner  
416.947.5076  
reberschlag@weirfoulds.com



**Wayne Egan**  
Partner  
416.947.5086  
wegan@weirfoulds.com



**Shawn English**  
Partner  
416.947.5057  
senglish@weirfoulds.com



**Michael Lieberman**  
Partner  
416.947.5091  
mieberman@weirfoulds.com



**Baldon Mitchell**  
Associate  
416.619.6299  
bmitchell@weirfoulds.com



**Ryan Morris**  
Partner  
416.947.5001  
rmorris@weirfoulds.com



**Megan Mossip**  
Partner  
647.715.7120  
mmossip@weirfoulds.com



**John Pandell**  
Partner  
416.947.5034  
jpandell@weirfoulds.com



**Steven Rukavina**  
Partner  
416.947.5097  
rukavina@weirfoulds.com



**Dan Thomson**  
Partner  
647.715.7007  
dthomson@weirfoulds.com



**John Wilkinson**  
Partner  
416.947.5010  
jwilkinson@weirfoulds.com

## Areas of Expertise

- Competition law
- Corporate
- Cross-border
- Due diligence
- Financial services
- Foreign investment reviews
- Intellectual property
- International
- Labour and employment
- Pensions
- Regulatory
- Securities
- Tax

## Representative Experience

- Acted for Intervivo Solutions Inc. in connection with the sale of the company to a US based private equity firm.
- Acted for Burke & Orion Limited in connection with the sale of the company to Navacord Corp.
- Acted for 55 Rush Inc. in connection with an equity investment by and strategic partnership with Plus Company International Limited.
- Acted for Amvic Inc. in connection with the sale of the company to Foam Holdings, Inc., a Wynnchurch portfolio company.
- Acted for CannTx Life Sciences Inc. in connection with the sale of the company to Entourage Health Corp.
- Acted, as Canadian counsel, for Psyence Group Inc. and Psyence Biomedical Ltd. in their business combination agreement with Newcourt Acquisition Corp., which resulted in Psyence Biomedical Ltd. listing on NASDAQ.
- Acted for iManage in connection with its acquisition of all of the shares of Closing Folders.
- Acted for Davis-Standard LLC in connection with its acquisition of substantially all the assets of Gamma Machinery and Dearco Industries.
- Acted for Orford Mining Corporation in connection with a plan of arrangement which saw Alamos Gold Inc. acquire all outstanding shares of Orford Mining.
- Acted for Good2GoRTO Corp. in connection with a reverse takeover by FRX Innovations Inc. and its listing on the TSX Venture Exchange.
- Acted for Intelerad and its major shareholders in connection with the sale of all of the shares of Intelerad to an affiliate of NOVACAP.
- Acted for Amphenol Corporation in connection with its acquisition of the CTI Group and in connection with Canadian aspects of its acquisition of TPC Wire and Cable.
- Acted for Wajax Corporation in connection with its various acquisitions of dealers and branches across Canada.
- Acted for Honeywell in the \$500 million acquisition of COM DEV International Ltd., a leading satellite and space components provider of switches and multiplexers based in Ontario, Canada.
- Acted for Environmental Waste International Inc. in a going private transaction with Hydrotrux Ltd.
- Acted for Majesta Minerals Inc. in connection with a reverse takeover by Verano Holdings Corp. and its listing on the Canadian Securities Exchange.
- Acted for Platform 9 Capital Corp. in connection with a reverse takeover by SOL Cuisine Ltd. and listing on the TSX Venture Exchange.
- Acted for Good2Go Corp. in connection with a reverse takeover by NowVertical Group Inc. and its listing on the TSX Venture

Exchange.

# WeirFoulds<sup>LLP</sup>

[www.weirfoulds.com](http://www.weirfoulds.com)

## **Toronto Office**

4100 – 66 Wellington Street West  
PO Box 35, TD Bank Tower  
Toronto, ON M5K 1B7

Tel: 416.365.1110  
Fax: 416.365.1876

## **Oakville Office**

1320 Cornwall Rd., Suite 201  
Oakville, ON L6J 7W5

Tel: 416.365.1110  
Fax: 905.829.2035

© 2026 WeirFoulds LLP