

Private Equity

Clients seek out our advice because we understand the challenges of raising capital and investing in leading-edge industries and entrepreneurial enterprises. We have assisted our clients to successfully navigate the complex legal and regulatory hurdles and challenges to secure the financing they need to build their businesses. We partner with our clients to provide guidance on structuring transactions to longer-term strategic advice on how to make a successful enterprise even stronger.

WeirFoulds' extensive experience on both the investor and company sides of private equity and venture financing deals provides our clients with the sophisticated understanding of markets and the sensitivity to business matters they need to successfully complete their transactions. It also enables us to make introductions that are beneficial to companies in search of funding and to venture capital firms looking for exceptional companies in which to invest.

Our clients include venture and private equity fund investors, angel investors, as well as venture-capital-backed businesses in areas such as computer software, resources, alternative energy, wireless and life sciences. They engage in private equity and venture investments, mergers and acquisitions, leveraged transactions, recapitalizations, and debt financing, including convertible debt and mezzanine financing, strategic relationships and joint ventures. Our clients also take advantage of our securities law capabilities to raise capital through private placements, public offerings and tax structured securities such as flow-through shares.

Our lawyers act for private equity funds, hedge funds, sovereign wealth funds, financial institutions, and institutional and private investors. We advise clients on fund formation, fund acquisitions and divestitures, management buyouts, and other ongoing governance and regulatory matters. We provide advice on investor rights, exit strategies and management compensation. We also represent clients in partnership and shareholder disputes.

We take a multi-disciplinary approach to our private equity files, engaging our corporate, securities, tax, financial service, real estate, banking, technology and IP, and litigation lawyers as necessary to ensure our clients receive excellent advice that is tailored to their needs.

Lawyers and professionals in this area



Ryan Filson

Partner

416.947.5054

rfilson@weirfoulds.com



Carleigh Bassett

Partner

416.619.6283

cbassett@weirfoulds.com



Victoria Bazak

Associate

647.715.7118

vbazak@weirfoulds.com



David Brown

Partner

416.947.5046

dbrown@weirfoulds.com



William Chang

Partner

647.715.7011

wchang@weirfoulds.com



Stephen Doak

Partner

416.947.5053

sdoak@weirfoulds.com



Michael Dolphin

Partner

416.947.5005

mdolphin@weirfoulds.com



Rob Eberschlag

Partner

416.947.5076

rebberschlag@weirfoulds.com



Wayne Egan

Partner

416.947.5086

wegan@weirfoulds.com



Shawn English

Partner

416.947.5057

senglish@weirfoulds.com



Daniel Ferguson

Partner

416.947.5029

ferguson@weirfoulds.com



Ralph Kroman

Partner

416.947.5026

rkroman@weirfoulds.com



Baldon Mitchell

Associate

416.619.6299



Ryan Morris

Partner

416.947.5001



Megan Mossip

Partner

647.715.7120



Steven Rukavina

Partner

416.947.5097

bmitchell@weirfoulds.com

rmorris@weirfoulds.com

mmissip@weirfoulds.com

rukavina@weirfoulds.com



Dan Thomson

Partner

647.715.7007

dthomson@weirfoulds.com



John Wilkinson

Partner

416.947.5010

jwilkinson@weirfoulds.com

Areas of Expertise

- Acquisitions
- Buyouts
- Compliance
- Cross-border
- Divestitures
- Due diligence
- Exit rights
- Fund investments
- Governance structure
- Institutional investors
- Investor rights
- Joint ventures
- Management compensation
- Passive and active investments
- Shareholder and partnership disputes
- Tax

Representative Experience

Representative engagements of our investor representation practice include:

- Acted for CIC Capital Canada Inc. / Cr dit Mutuel Equity in connection with its equity and debt investments in connection with investments in the pharmacy, trucking/logistics and fintech industries
- Acted for Massey Capital in connection with various equity and debt investments.
- Acted for various investment funds in connection with growth-oriented private equity and venture investments in companies in industries as diverse as wireless IT, film distribution, and software and knowledge management applications.
- Acted, as Canadian counsel, for various US-based private equity funds on leveraged acquisitions of Canadian-based businesses in the medical device, transportation, industrial products and consumer products businesses and related leveraged financings.

Representative engagements of our company-side representation practice include:

- Acted for Intervivo Solutions Inc. in connection with the sale of the company to a US based private equity firm
- Acted for Wyse Meter Solutions Inc., an ONCAP portfolio company, in connection with a continuation fund transaction
- Acted for Amvic Inc. in connection with the sale of the company to Foam Holdings, Inc., a Wynnchurch portfolio company
- Acted for a worldwide publisher of interactive entertainment software in connection with the securing of venture capital investment and related pre-closing tax planning transactions.
- Acted for a wireless original equipment manufacturer in connection with the securing of venture capital investment.

WeirFoulds^{LLP}

www.weirfoulds.com

Toronto Office

4100 – 66 Wellington Street West
PO Box 35, TD Bank Tower
Toronto, ON M5K 1B7

Tel: 416.365.1110
Fax: 416.365.1876

Oakville Office

1320 Cornwall Rd., Suite 201
Oakville, ON L6J 7W5

Tel: 416.365.1110
Fax: 905.829.2035